



香港交易所

30/6/2015

3/7/2015

I.

1.

(1)	<u>750</u>			
			)	)
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(	)			
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
			)	)
(	)			

2.

	_____	_____	
		)	)
		_____	_____
(	)	_____	_____
		_____	_____

3.

	_____	_____	
		)	)
		_____	_____
(	)	_____	_____
		_____	_____

**US\$12,000,000.00**

II.

	(1)	(2)	
	_____	_____	
	<b>696,349,996</b>	_____	_____
	_____	_____	_____
	<b>30,000</b>	_____	_____
	_____	_____	_____
	<b>696,379,996</b>	_____	_____

III.

( / / ) \_\_\_\_\_

2009 7  
23

3.58/

11,294,000                      (30,000)                      30,000                      11,264,000  
( I)

2. 2010 5  
27

2.78/

0                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_  
( I)

3. 2011 10  
11

2.68/

7,200,000                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_  
( I)

4. 2015 5  
22

11.70/

6,000,000                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_                      \_\_\_\_\_  
( I)

A. ( ) 30,000  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

( ) HK\$107,400

( / / )

1.  
\_\_\_\_\_  
\_\_\_\_\_

( / / )

( / / )

( ) \_\_\_\_\_

( 1) \_\_\_\_\_

\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

2. \_\_\_\_\_

\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( 1) \_\_\_\_\_

\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

3. \_\_\_\_\_

\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( 1) \_\_\_\_\_

\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

4. \_\_\_\_\_

\_\_\_\_\_

( / / )  
( ) \_\_\_\_\_

( 1) \_\_\_\_\_

\_\_\_\_\_

( )  
( / / ) \_\_\_\_\_ ( / / )

B. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

1. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4. \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_

( 1 ) \_\_\_\_\_  
\_\_\_\_\_

( ) \_\_\_\_\_  
( / / ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

C. ( ) \_\_\_\_\_  
( ) \_\_\_\_\_  
( ) \_\_\_\_\_

( / / )( )	
1. _____ _____	
_____ ( / / ) _____ ( I )	
2. _____ _____	
_____ ( / / ) _____ ( I )	
3. _____ _____	
_____ ( / / ) _____ ( I )	
_____ D. ( ) _____ ( )	
_____ ( ) _____ ( )	

1.			( I )	_____	
		_____ ( / / )		( / / )	
				( / / )	
					_____
					_____
2.			( I )	_____	
		_____ ( / / )		( / / )	
				( / / )	
					_____
					_____
3.	HK\$		( I )		
		_____ ( / / )		0	
				0	
				( / / )	
					_____
					_____
4.			( I )	_____	
		( / / )		( / / )	
				( / / )	
				( / / )	
					_____
					_____

5.  $( I )$  \_\_\_\_\_  
 \_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

6.  $( I )$   
 $( / / )$  0  
 $( / / )$  0 0 \_\_\_\_\_

7.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

8.  $( I )$  \_\_\_\_\_  
 \_\_\_\_\_  $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_

9.  $( I )$  \_\_\_\_\_  
 $( / / )$   $( / / )$   
 $( / / )$  \_\_\_\_\_



		( I) _____	
10.	( / / )	( / / )	
( )	_____	( / / )	
	( / / )		
			_____
		E. ( )	_____
		( )	_____
		( )	_____

	創 A E	(1) 30,000
		(2) _____
	創 A E	_____
	創 A E	_____
<i>II</i>		_____

供 ( )

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

— \_\_\_\_\_  
\_\_\_\_\_ )

---

1. ( )

2.